

22-04-28 Cooperative Cataloging Pt 2

Meeting Recording:

<https://youtu.be/3eMBnwr8eC8>

People: Jackee Johnson, Gina Rae, Kathy Setter, Bethany Bulgrin, Steve Hesel, Deb Faulhaber, Mellanie Mercier, Lori Roholt, Beth Bechtel, Katie Zimmerman, Rachel Metzler, John Wisneski, Bridget Krejci, Alison Hoffman

Systems Represented: NWLS, IFLS, Bridges, Monarch, MCFLS, OWLS, WVLS

Follow ups:

- Find out Grant Details - Jackee
 - The deadline to submit the pre-application (a simplified budget and narrative describing what you intend to do with the grant funding) will be June 30. Then, all received pre-applications will be reviewed and scored using a rubric that will be provided in the grant guidelines. Since this is a competitive grant, there is a chance that not all submitted projects will receive funding. Between mid-late July, we will notify all applicants the results of the review and invite those who are selected to receive the grant to submit an application through WISEgrants. That will start the formal approval process resulting in a grant subaward. The grant period for those grants will be July 1, 2022 through June 30, 2023 (all expenses would need to be incurred and activities completed for the grant between those dates).
 - Deadline to confirm collaboration as a consortium on LSTA grants - May 16
 - Deadline for pre-applications for Improved Discovery Solution grants - June 30

- Topic areas for a survey - Katie will create a shared document -
 - [Here is the link to that document. It is editable.](https://docs.google.com/spreadsheets/d/1IHRYYOrJWTTuozMyGm7uMu7yrVn04gYfXy0SVHxP0MY/edit?usp=sharing)

- Assessing what other states do [Cataloging Survey DRAFT](#) for cataloging standards?
- How to get started with Inclusive subjects project?
 - Possibility for Gina to email a weekly tip

Looking ahead:

- Rough Survey costs:
 - Survey: \$2000 for planning and crafting, analysis with a slidedeck or report, could be more if more editing time is needed

- One -pager: \$250 for PDF or \$350 for PDF and template
- Consider working with a consultant to create a survey and move towards improving patron discovery in Wisconsin, standardizing some cataloging standards, and the LSTA plan goals.
- This may or may not work towards a statewide discovery layer.
 - Innovatives INN-Reach
- Ongoing support for “cleaning up” ILSs to meet proposed guidelines or recommendations.
- If the consultant could be familiar with cataloging in Wisconsin BONUS!
- Data collection by WiLS (Kim K)
- Data interpretation by a cataloger (possibly MPL Retired Cataloger Cathy Markwiese) (possible Martha Reil, retired cataloger/cataloging instructor, also has been director in both MN and WI - Bridges person)
- Grant Partners
 - All Wisconsin Systems
 - DPI
 - WiLS: Kim, Melody; would Minitex have someone who has cataloging background and could consult/write? (MM, Bridges)
- Budget proposal for grant outline
- Outcomes : What will improve discovery for Wisconsin
 - Survey results
 - In-depth report
 - Preparing for an improved statewide discovery experience
 - Recommendations for inclusive subject headings

Documentation:

[Draft LSTA Budget from DPI](#)

[Draft LSTA 2022 Guidelines](#)

[Pre-application](#)

Possible survey questions to add:

How do large discovery layers group information?

What is the interest in state-wide cataloging standards?

Where are we already sharing bibliographic standards?

What tools are available for bringing old records up to standards?

Best practices for centralized or cooperative cataloging?

What are the barriers to participating in standards across the state?

Are you/is your system interested in participating in standards across the state?

Recommendations for how to standardize inclusive (nonstandard) subject headings?

Possible Cataloging Consultant: Martha Riel: mgriel@hotmail.com : Retire. Recent interim at a MCFLS library.

SUMMARY:

GOALS

- Make our data cleaner so all public library catalog users across the state have a more consistent experience of accurately finding the titles they want
- Make cataloging jobs easier because we have a baseline of best practices and/or standards
- Prepare for a discovery layer, should we move in that direction as a group

DATA COLLECTION

Surveys or other collection methods will provide:

- How Wisconsin public library cataloging is handled now, in both library systems and stand-alone catalogs
- Information from other states' groups of catalogers on how they work together
- Information from vendors of discovery layers, to know what they need standardized in case we someday have a discovery layer

DATA OUTCOMES

Reports:

- What we are all already doing
- What we are already do in common
- Cooperative cataloging defined
- Centralized cataloging defined
- What others (states, consortia) in similar situations have done

Suggestions/recommendations:

- Best practices in our systems for system cooperative cataloging, and any best practices for centralized cataloging
- Best cataloging practices, perhaps with a very basic/base level that includes what we are already all doing, secondary levels, and a goal to aspire to in a perfect cataloging world. A recommendation for adding inclusive subject headings could be addressed here or in a different area of survey/data outcomes.
- Suggestions and best practices shared by groups of catalogers in similar situations
- Suggestions from discovery layer vendors on what they might need from our data