## 24.02.20 Cooperative Cataloging Agenda/Notes

Recording Feb. 20: <a href="https://youtu.be/xBBQ7fsHNcY">https://youtu.be/xBBQ7fsHNcY</a> Recording Feb. 27: <a href="https://youtu.be/GedhbgatkBg">https://youtu.be/GedhbgatkBg</a>

#### Housekeeping

Where to find things - LSTA Cooperative Cataloging <u>folder</u> 23-24 <u>Grant application</u>

Recording of Grant year 22-23 findings: <a href="https://youtu.be/cRnZmyilX5g">https://youtu.be/cRnZmyilX5g</a>

## DPI Hopes and dreams for LSTA 2024-25 grant cycle:

#### Goals:

- Improve discovery for most library users.
- Improve equity.
- Improve effectiveness and efficiency. Make work better for frontline library staff by providing concise and accurate search results.
- Sustainable path forward.
  - Project management?
  - Clean databases
  - Incentivising adoption of standards?
  - Statewide training? Authority, access + patron services,
  - Automation, customization, cooperative purchasing

#### Ideas to continue project:

- Continue work of Statewide Bibliographic Standards committee, possibly including database maintenance best practices to improve discovery.
  - Database maintenance or cleanup project ideas:
    - Change 440s to 490/8xx pairs
    - Spell out abbreviations
    - Update RDA fields (33x, 34x, 38x)
    - Update access points with local headings
    - Add missing data fields title, language, incomplete 300, no subjects
    - Add series access points
    - Update/replace brief, incomplete or older bibs
    - Find and fix typos (start here:
      <a href="http://terryballard.org/typos/typoscomplete.html">http://terryballard.org/typos/typoscomplete.html</a>)
    - Run various reports to find data outliers
      - Ex. Items with mis-matched codes (circ code for one format, but format is coded for another); locations no longer in use; records missing coding (like empty item types); duplicate barcodes; etc.
      - Ex. Search for "orphan" (unlinked) records, such as bibs with no items

- Ex. Check the language of cataloging (040 subfield b)
- Ex. Duplicate records find and merge
- Ex. Duplicate call numbers remember if you change it in the system you'll have to track so you can update the spine labels on the book
- Maintain guidelines and documentation of best practices.
- Continue making statewide cataloging and authority training available.
- Training for circulation/reference staff to improve knowledge of cataloging terms and accessibility.
- Ensure discovery layer tracking of search terms and fulfillment.
- Enhance efficiency with automated bibliographic projects.
- Assist systems without a discovery layer: SCLS, SWLS, Bridges.
- Improve authority work across systems.
- Compile information about other states/systems that have shared discovery layers what is working and what isn't
- RDA Toolkit https://www.rdatoolkit.org/subscribe
- When are systems combining bibs (massmarket, trade, hardcover)
- Series cleanup projectsl

## **DROP YOUR IDEAS HERE:**

Attendance/transportation/hotel costs for:

<u>OLAC Inc. - Conferences</u> 10/8/24-10/10/24 in Twin Cities 2024 Core Forum – November 14-16, 2024 also Twin Cities

Not sure on costs; what if each consortium's given \$500 to attend one of the above (13x\$500=\$6,500) and whoever attends meets in person and also reports back to the group over Zoom at a later date

RDA training tbd, est. \$200 per person, 20 attendees = \$4,000

IFLS - Implement BiblioCloud to automatically integrate OverDrive records. (\$10,000)

### Followups:

#### Statewide bib standards committee

February 14 - Minutes - Highlights

#### Sharing via z39.50 - any updates?

- Ethics of sharing records via zSearch: Research this topic
- Ask for historical knowledge of when/how sharing via z39.50 stopped being used at your system

# Wicatalog.org - Grant website and repository

• Website feedback for LEANWI - additions, corrections...

MarcEdit training - How is it going?

Automated bib creation - Jim Novy consulting - Update

- Continuing work with NWLS
- Possible project with Monarch and Bridges

**Local subjects and genres** - <u>Save here</u> - To assist the Statewide Bib standards group, start collecting your system's local subject and genre information in this folder. Any systems or libraries in your system that may be interested in taking on a comparison project for this topic?

### Researching other state's cataloging practices -

**CCS** Cataloging

Ask at IUG Cataloging forum - Kathy Setter Ask on AUTOCAT - Kathy Setter

Post question in Troublesome catalogers and metadata fairies FB group - Gina

## Wyoming:

23 systems using one catalog (powered by Aspen)

WYLD on-line quality committee standards

Catalog here.

Article about Wyoming's efforts here.

<u>Evergreen Indiana Consortium</u> - <u>Cataloging Policy</u> <u>Cataloging Procedures</u>

RAILS Best Practices for Consortial Cataloging

Next meeting: March 19 at 1:00pm

https://us06web.zoom.us/j/86591737519?pwd=Uk1ib1BNa3RZVGU2NnVZNTNWdzdBQT0